

Esselunga Group: Acquisition of the 32.5% of the share capital of La Villata

Esselunga Group informs that, on the date hereof, has entered into an agreement with UniCredit to purchase the 32.5% of La Villata's share capital, real estate company of Esselunga Group which owns more than 80 buildings used by Esselunga as stores of GDO. The remaining 67.5% of the share capital of La Villata is owned by Esselunga S.p.A..

UniCredit purchased the 32.5% of the share capital of La Villata in 2020, in the context of the corporate reorganization which led the majority shareholders Giuliana Albera Caprotti and Marina Sylvia Caprotti to acquire full control of the Esselunga Group.

The consideration agreed upon for the purchase of the La Villata shares is equal to € 435 million and will be paid by La Villata through recourse to its available cash for an amount equal to € 255 million and through an unsecured bank loan for the remaining amount.

The closing of the transaction is expected to occur no later than the end of June, subject to the fulfillment of the conditions that have been agreed upon between the parties, which are in line with those of similar transactions.

Limito di Pioltello, 7 June 2022

For further information:

Francesca Cirillo Investor Relations Esselunga, tel. (+39) 02 9293 7037 Email: investor.relations@esselunga.it

ESSELUNGA is one of the leading Italian food retailers, operating through a network of 169 superstores and supermarkets and 9 LaESSE served by production and processing plants. Esselunga was founded in 1957 with the opening in Milan of the first supermarket in Italy. Today the company has ca. 25,000 employees and more than ϵ 8.5 billion revenue. Esselunga has 5.7 million loyal clients and it's an example of quality and innovation with a daily commitment to sustainability.