

BOND ANNOUNCE

9 October 2017 16:21

Esselunga SpA announces the launch of senior unsecured notes

Following the completion of the 67.5% acquisition of La Villata Partecipazioni, the real estate entity which owns 83 stores, the Board of Directors of Esselunga SpA approved the launch of senior unsecured notes to refinance the syndicated bank facility.

Esselunga Spa mandated Banca IMI, Citi, Mediobanca e Unicredit as Joint Bookrunners to arrange a series of of European fixed income investors meetings. Mr Carlo Salza (CEO), Mr Stefano Ciolli (CFO) and Mr Gabriele Villa (Commercial Director) will meet investors across Europe starting from Thursday 12th October 2017 in Milan.

Esselunga has been recently rated Baa2 and BBB-by Moody's and S&P respectively.

Limite di Pioltello (MI), October, 9 2017