



Esselunga Group: Successful Closing of the debt refinancing

Esselunga announces the successful closing of the refinancing package through the signing of a term and revolving facilities agreement documenting three banking facilities:

- € 1.300 million facility maturing in 2030;
- € 400 million delayed-drawn facility maturing in 2031; and
- € 500 million committed revolving credit facility (RCF) maturing in 2030.

The transaction is aimed at refinancing in advance the existing € 775 million loan maturing in 2026 and the existing committed revolving credit facilities for a total amount of € 600 million maturing in 2026 and in 2027 and secures as of now the funds to repay the € 500 million bond at maturity in 2027.

Leveraging on a disciplined financial approach, the transaction ensures the refinancing of the existing debt in advance compared to its maturity, extending significantly the relevant tenor and further consolidating the financial flexibility of the Group.

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***ESSELUNGA** is one of the leading Italian food retailers, operating through a network of 196 stores, served by production and processing plants. Esselunga was founded in 1957 with the opening in Milan of the first supermarket in Italy. Today the company has ca.29,000 employees and more than € 9.4 billion revenue. Esselunga has 5.6 million loyal clients and it's an example of quality and innovation with a daily commitment to sustainability.*